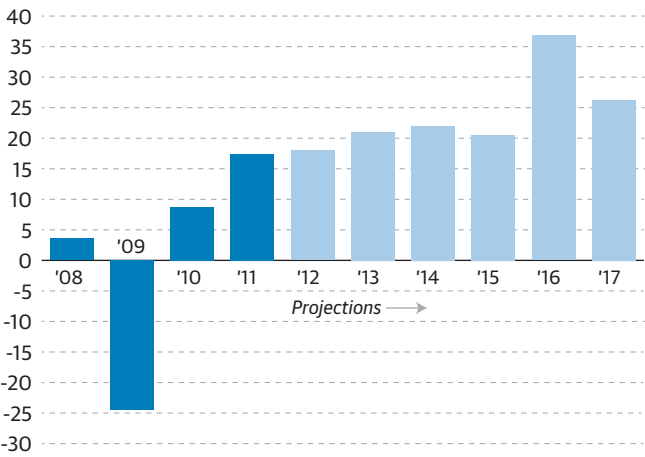


Falling behind

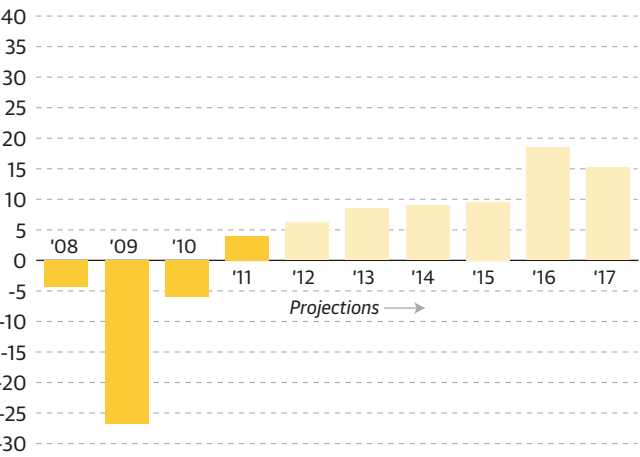
Suburban Maryland saw more job losses during the recession than D.C. or Northern Virginia did, and has added much fewer jobs in the recovery. These trends are forecasted to continue.

Job change per year *In thousands*

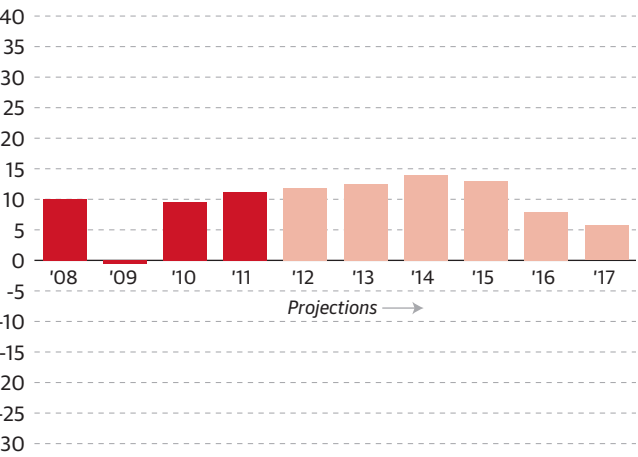
NORTHERN VIRGINIA



SUBURBAN MARYLAND



DISTRICT

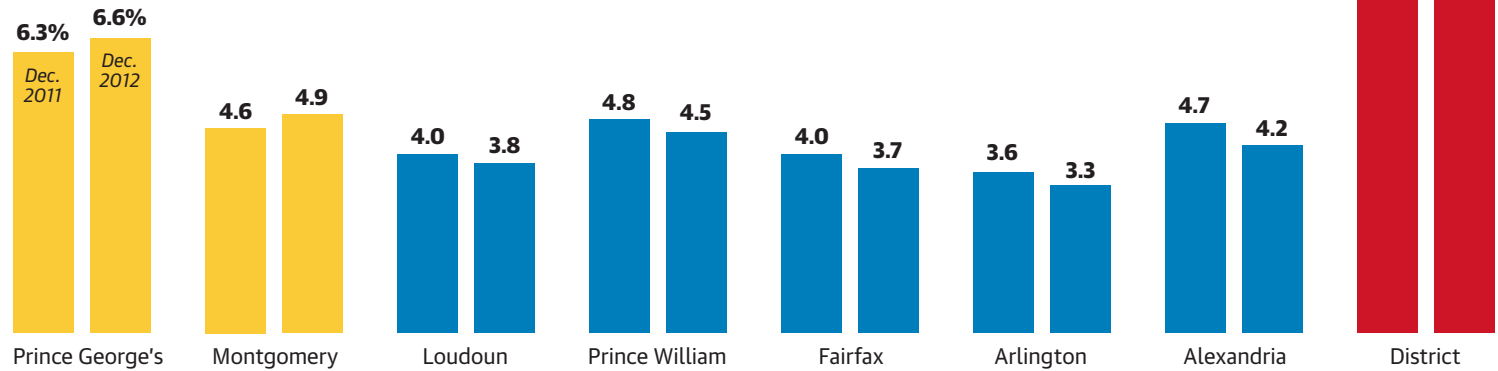


NOTES: 2012 data are estimates. Suburban Maryland includes Montgomery, Prince George's, Calvert, Charles and Frederick counties. Northern Virginia includes Fairfax, Arlington, Loudoun, Prince William, Stafford, Fauquier, Clarke, Spotsylvania and Warren counties, Fairfax City, Alexandria, Falls Church, Manassas and Manassas Park.

SOURCES: Center for Regional Analysis, U.S. Bureau of Labor Statistics and IHS Global Insight.

Unemployment

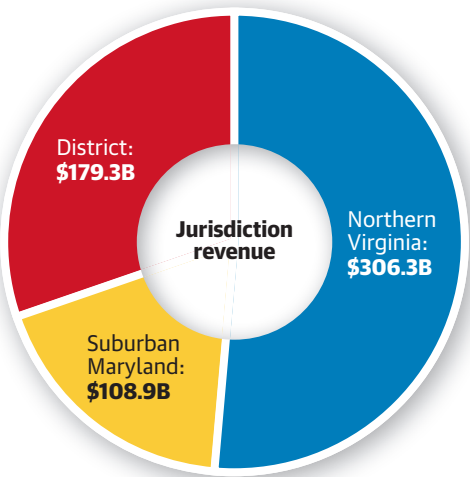
Prince George's and Montgomery counties are the only major local counties to see an increase in unemployment during the past year, as of December. They also have higher unemployment rates than Northern Virginia counties.



SOURCE: Bureau of Labor Statistics

Less business activity

When you look at revenue for the 100 largest publicly traded and private companies based in the Washington area, just 18 percent of it comes from suburban Maryland companies.



SOURCE: WBJ 2013 Book of Lists